

THE WESTFERRY TRUST APPLICATION FOR UNITS

Investing Entity Name: _____

Address: _____

Phone: _____

Email: _____

ABN/ACN: _____

Bank Account Details: Account Name: _____
(for payment of distributions)

BSB No: _____

Account No: _____

Tax File Number: _____

Amount Paid / Unit: _____

Total Investment (\$): _____

In consideration of the acceptance by the Trustee of this application and the issuing of Units to me in terms of this application, I / we agree to be bound by the terms, covenants and conditions for the Trust Deed establishing the Trust.

Date: _____

Signature: _____

Name and Position: _____

SOPHISTICATED INVESTOR CERTIFICATE

To be applied to all accounts (in their name or as trustee) controlled by individual / company named below.

PURSUANT TO CORPORATIONS ACT SECTIONS 708(8) - OFFERS THAT DO NOT NEED DISCLOSURE AND 761G - MEANING OF RETAIL AND WHOLESALE CLIENT FOR THE PROVISION OF FINANCIAL SERVICES

TO WESTFERRY INVESTMENT GROUP (AFSL 302 802):

I,

Full name of Approved Accountant:

of, Approved Accountant Firm:

Name of Firm of Approved Accountant:

Address of Firm of Accountant:

Contact Telephone Number:

am a Qualified Accountant¹ for the purposes of Sections 708(8) (c)² and Sections 761(7)³ of the Corporations Act.

I belong to the professional body:

Name of Professional Body:

My membership number and designation from this professional body is:

Membership Number:

Membership Designation:

I comply with this professional body's continuing professional development requirements.

I certify that the individual / company whose details are set out below has:

- net assets of at least \$2.5 million, or
 gross income for each of the last two financial years of at least A \$250,000 per year

Name of the Individual / Company:

Address of the Individual / Company:

Signature of Accountant:

Print Name:

Date:

¹ASIC has declared that members of the following Australian accounting bodies are qualified accountants for the purpose of certifying an investor's assets or income:- The Institute of Chartered Accountants in Australia, CPA Australia and the Institute of Public Accountants along with a number of eligible foreign professional bodies who can be confirmed on request.

²s708(8) provides that an offer of a body's securities does not need disclosure to investors if this Certificate, not more than 2 years old, is provided. Otherwise, any issue of a financial product will be accompanied by a Prospectus or similar disclosure document pursuant to s705 or a Product Disclosure Statement pursuant to s 1012B (3).

³s 761G(7) provides that financial products and financial service which is not or is not related to a general insurance product, a superannuation product or an RSA product can be provided to an investor as a wholesale investor if this Certificate, not more than 2 years old, is provided.

Under the Corporations Act, wholesale investors are not required to be provided with a Financial Services Guide, a Statement of Advice, a Warning when providing general securities advice or Confirmation of transactions and the financial services provider is not required to Have a Reasonable Basis of Advice, keep a Record of Advice when further personal advice is given, to make available internal disputes and provide an external disputes resolution scheme.